

SAVE THE DATE for our

OPENING CONFERENCE & NEW VALUE CHAINS Workshop

> March 16th, 2021 Online

A new era for EU fashion brands **Embracing digitalization & sustainability**

Are you a EU textile or fashion SME? Are you a Technology or Digital provider? Do you advocate for circular economy & sustainability?

TALKS & **BEST PRACTICES** from Industry Experts and WORKSHOP



OPENING CONFERENCE:

Giovanni Luigi Bordone

Researcher and associate lecturer at University of the Arts London, Fashion Business lecturer Istituto Marangoni London "Sustainability and circular economy as drives for internationalization"

WORKSHOP: 'A new era for EU fashion brands Embracing digitalization & sustainability'



Raimon Puigjaner Co-founder & Partner at Roots for Sustainability



David García Uslé MODACC Cluster Manager Textile & Fashion value chains



Pep Lluis De la Rosa Tech Research Centre Creator Digitization as leverage for internationalization

A European Strategic Cluster Partnership – Going International (ESCP-4i)













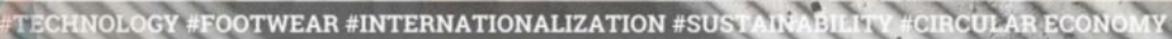






www.clustercollaboration.eu/escp-profiles/fascinate

Lifestyle & Design Cluster.



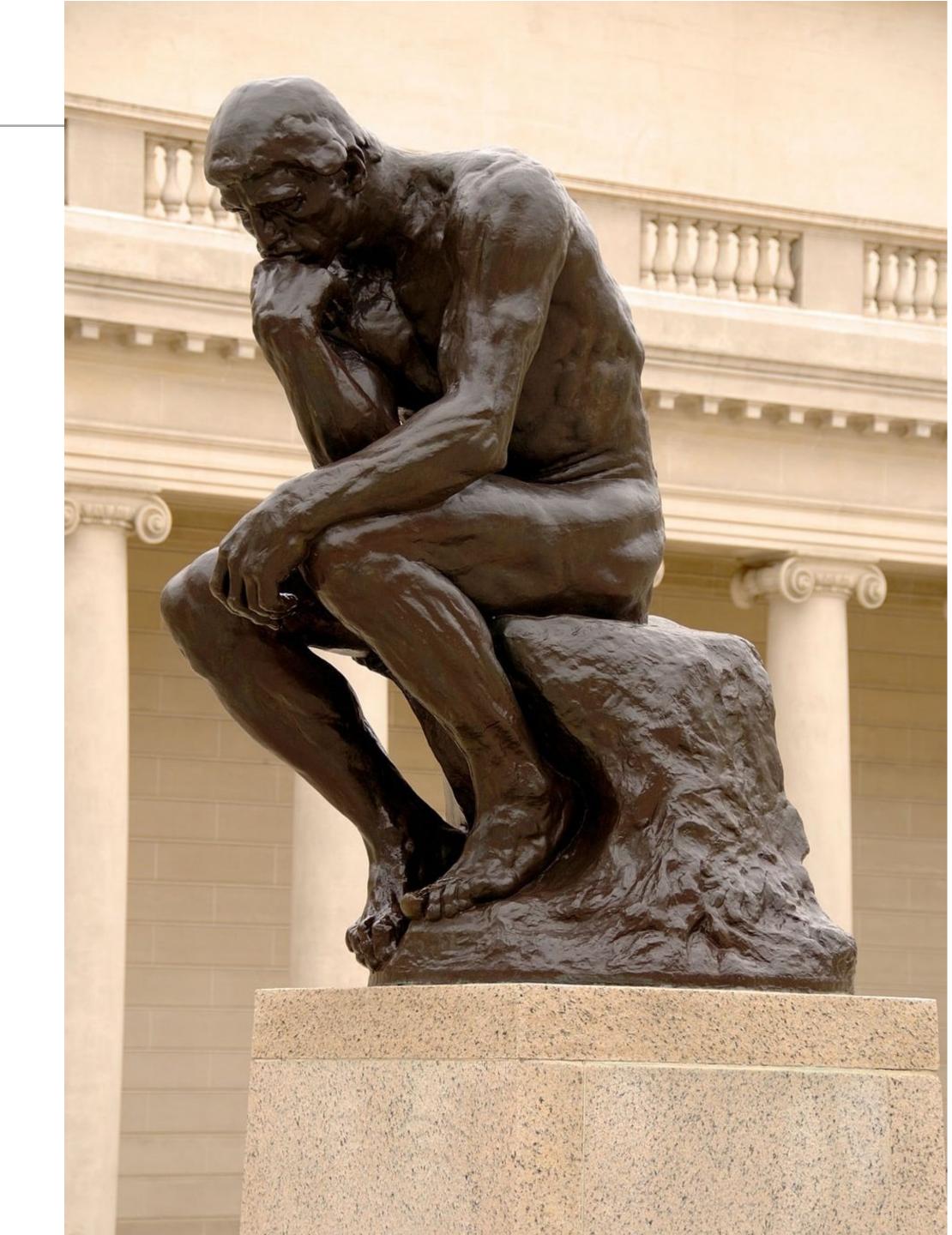
PHILOSOPHICALLY

Overproducing something that won't be sold over-stretching e destroying scarce resources available and struggle to find a way to recycle what it should have not produced in first instance..

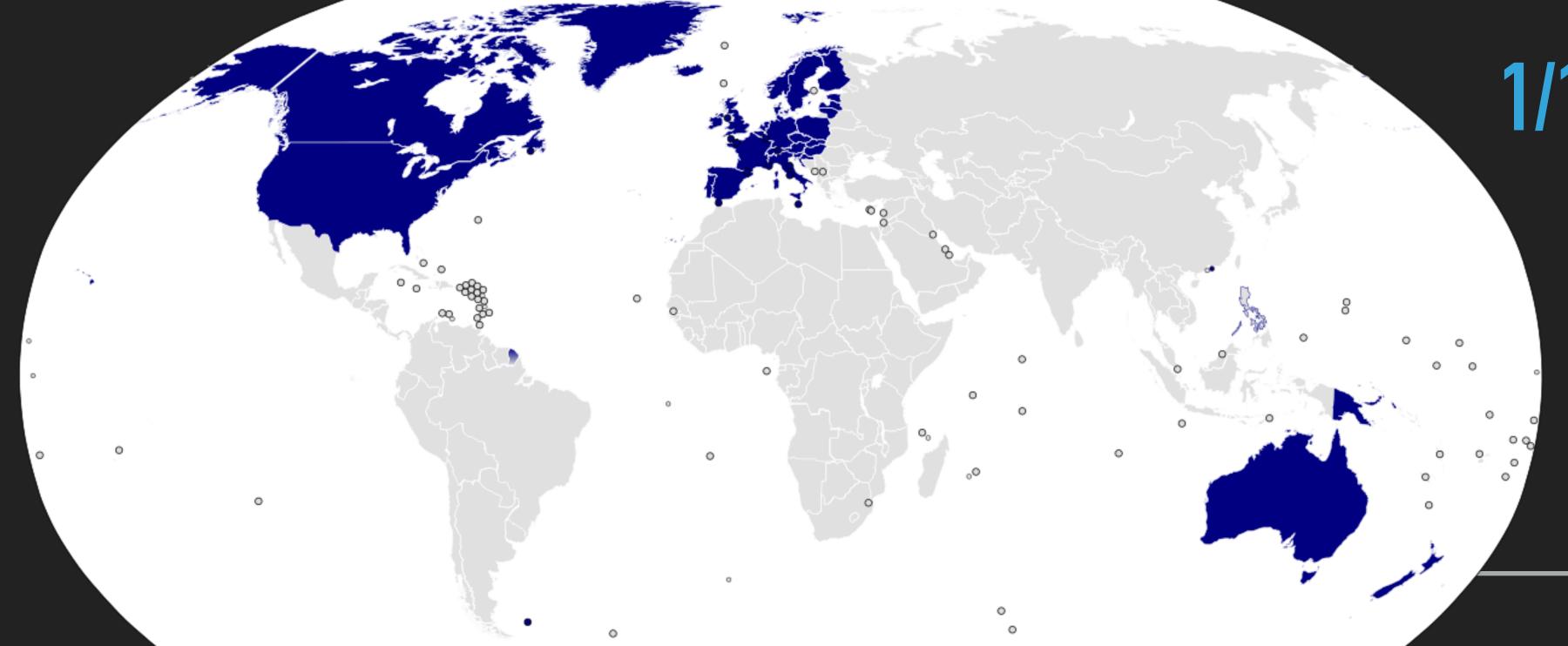
IT DOESNT MAKE SENSE..

(30% of garments are currently unsold)





POPULATION: 700,000,000,000,000



1/10 RATIO

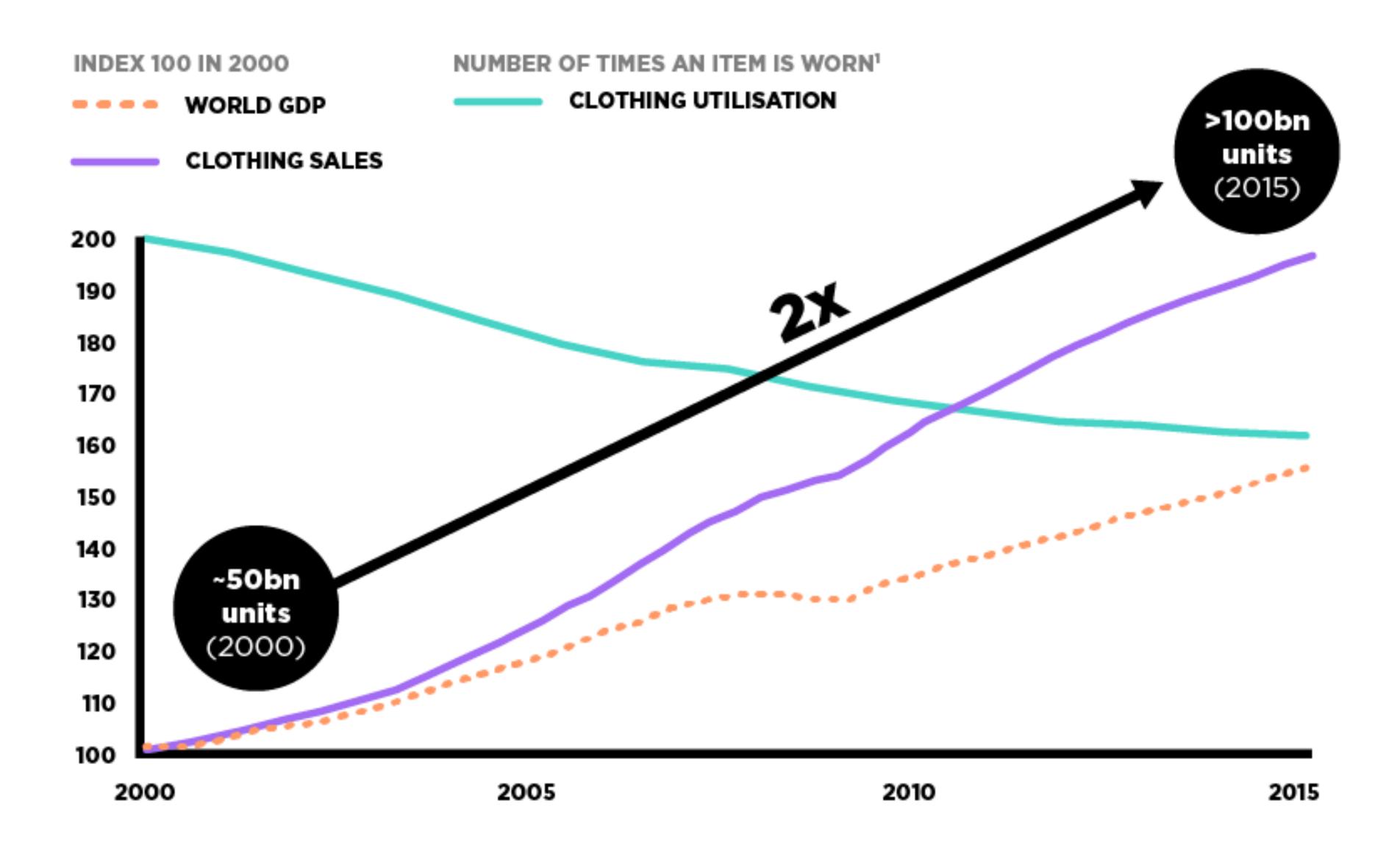
ASYSTEM FOR...
THE WESTERN WORLD



Growth of clothing sales and decline in clothing utilisation since 2000







WHAT SUSTAINABILITY MEANS??







PRESERVE FASHION BIODIVERSITY

7BLN PEOPLE CONSUMING RESPONSIBLY, COMPANIES PRODUCING ONLY WHAT IS NEEDED

1. More people than ever before are worried about sustainability-related issues and being green and aware have become mainstream

2. Be a sustainable brand is not anymore a competitive advantage but a NECESSITY

3. For generations of consumers to come_price won't be the key determining purchase factor but sustainability will.

AND ON A "SELFISH" NOTE.. WHY COMPANIES NEED TO BE GREEN

They build the Brand image

--> key component and most important actor in marketing strategy,

Build the brand equity of a socially responsible company —> enhance its future **profits** and **goodwill**.



Therefore, **CSR** and sustainability are modes for **companies** to increase their reputation, and thus **affecting** the brand equity as a result.

Responsibility/Sustainability transform brand reputation into brand equity

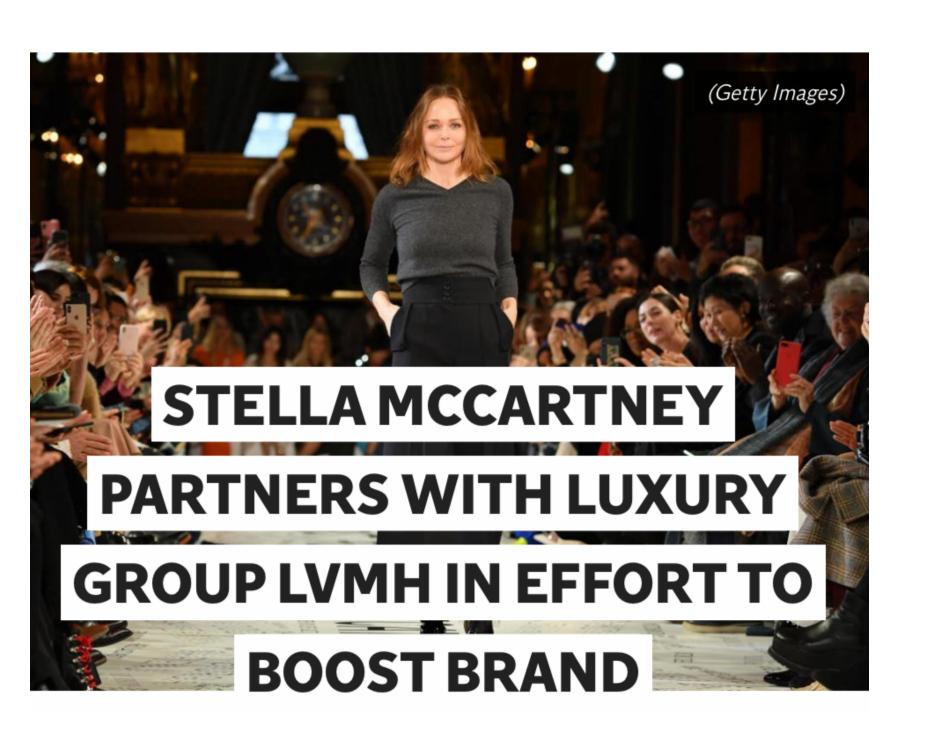
ASSETS:	
Current assets:	
Cash and cash equivalents	\$ 20,289
Short-term marketable securities	53,892
Accounts receivable, less allowances of \$58 and \$53, respectively	17,874
Inventories	4,855
Vendor non-trade receivables	17,799
Other current assets	13,936
Total current assets	128,645
Long-term marketable securities	194,714
Property, plant and equipment, net	33,783
Goodwill	5,717
Acquired intangible assets, net	2,298
Other non-current assets	10,162
Total assets	\$ 375,319

France's Richest Man, Bernard Arnault, Pledges \$226 Million to Help Rebuild Notre Dame

APR 16, 2019







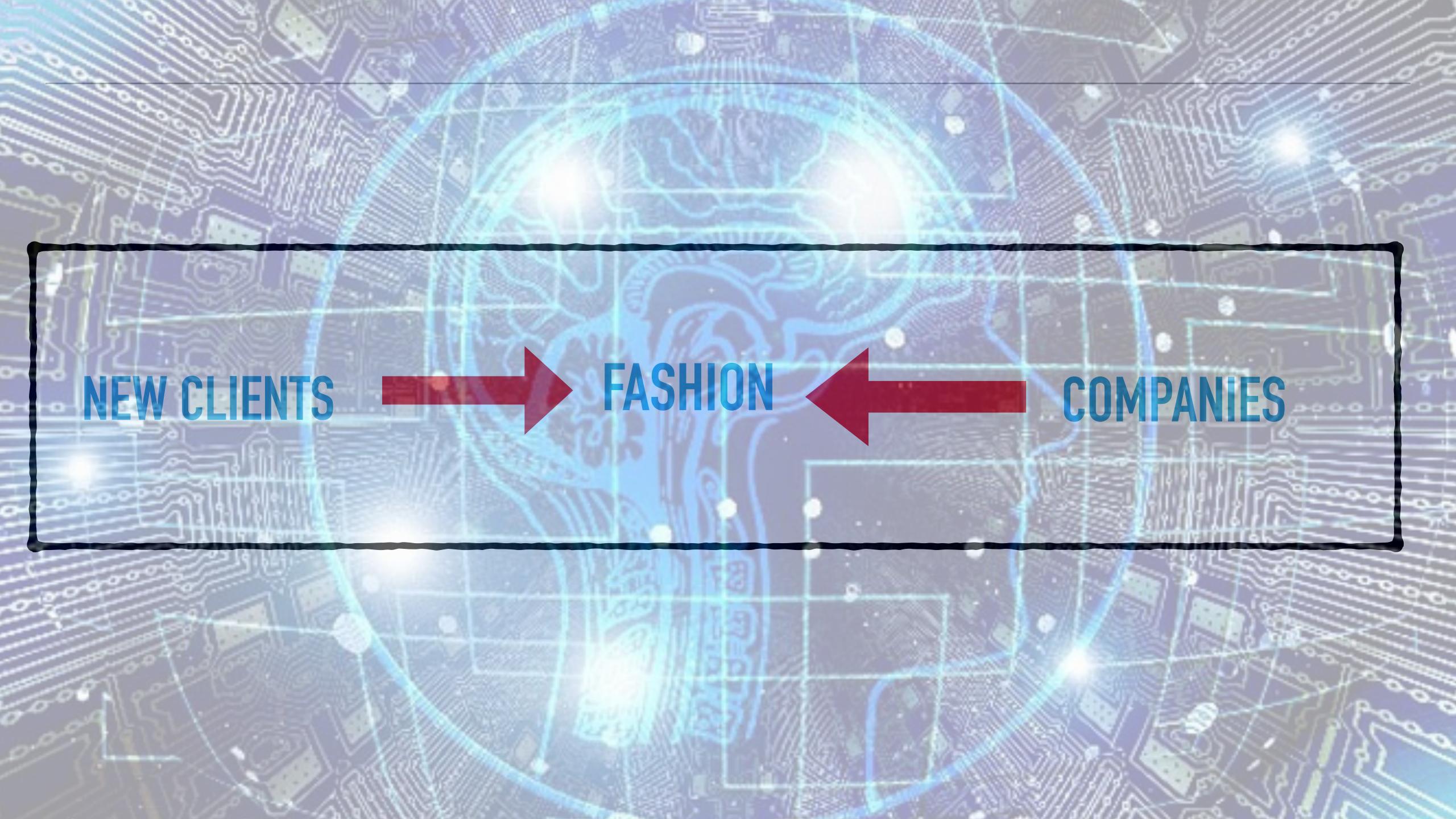


Stella McCartney LVMH

The British designer made a spirited defence of her decision to become "personal sustainability adviser" to **LVMH** owner Bernard Arnault, who regularly swaps places

LVMH is currently the **highest** valued company on the European **market**, overtaking Nestle which was valued at €242 billion Euros, roughly \$292.5 billion USD. Between April 2020 and February 2021, **LVMH's** share price increased by 65.4 percent. 2 Mar 2021









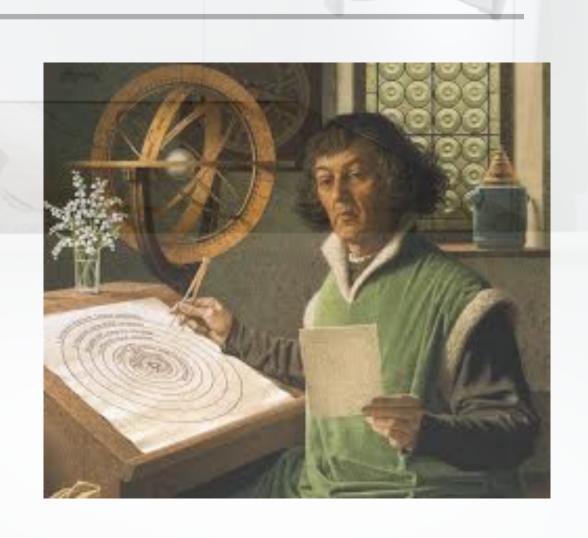
SHOULD WE DO SOME SHOPPING?





FOR 100 YEARS: DESIGN—> PRODUCE—> SELL BUT THE NEW NORM: DESIGN—> SELL—> PRODUCE

COPERNICAN REVOLUTION OF FASHION



CORPORATE

- 1. On the corporate side fashion companies are in desperate need to reduce their stock - the most relevant factor in reducing profitability
- 2. Automated production—> produce for one—> on/near-shoring



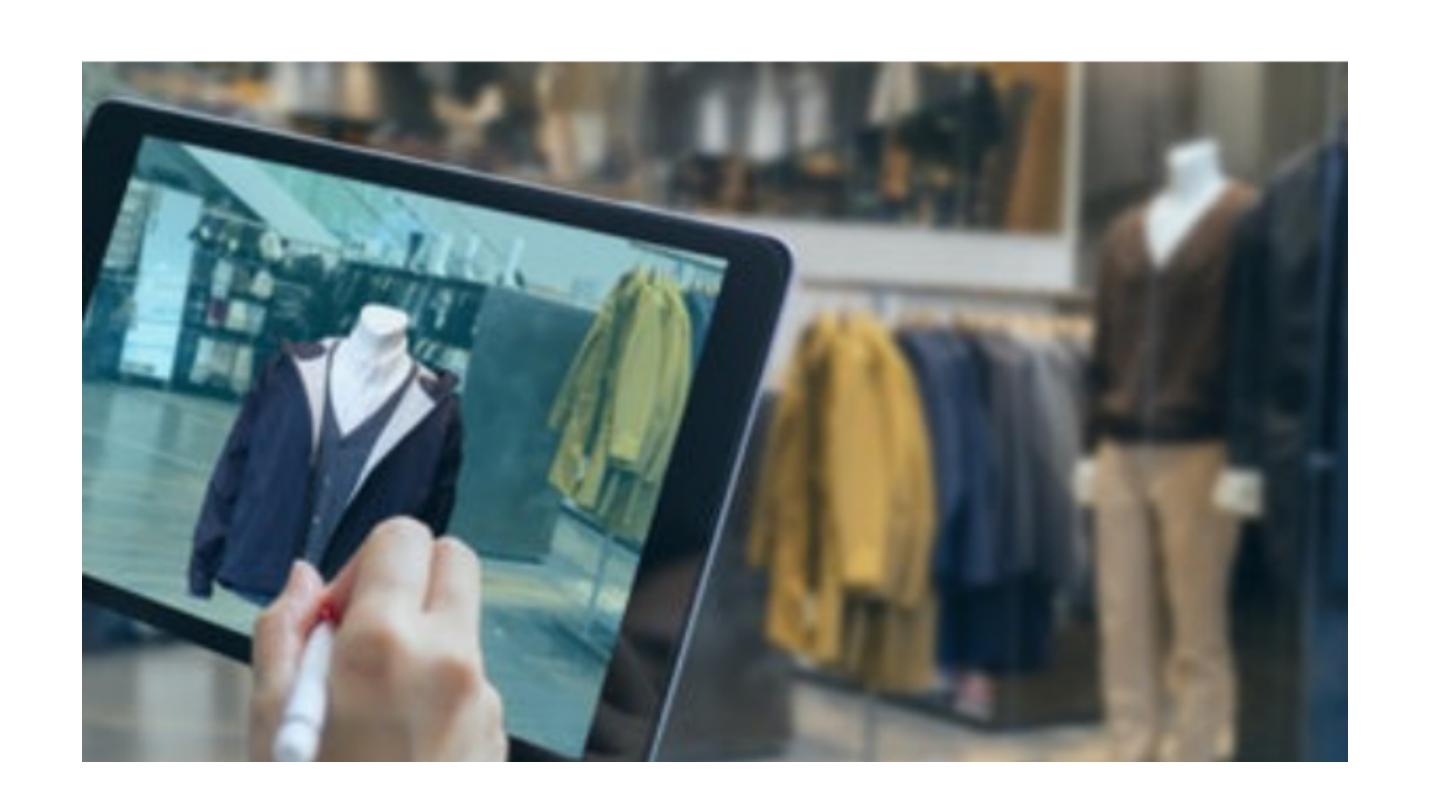


MARKETING

- 1. Hyper personalised marketing 2.0: from segments to signals (especially from mobile): The rise of machine learning
- 2. Clients' analysis predictive algorithms towards a production on demand shift.

CONSEQUENTLY...

Increased ability to forecast demand will give to companies a **strategic advantage** in better production planning and will enhance their overall capability of **better use of their resources** including cash flow management.



CONCLUSION

THE FUTURE FOR EU TEXTILE COMPANIES ABLE TO ADAPT AND INNOVATE IS BRIGHT AND PROMISING



TIME FOR GET INVESTMENT AND ... PRODUCE ON DEMAND!

REQUEST CLARIFICATIONS, DISCUSS POSSIBILITIES OR JUST TOUCH BASE YOU CAN FIND ME:

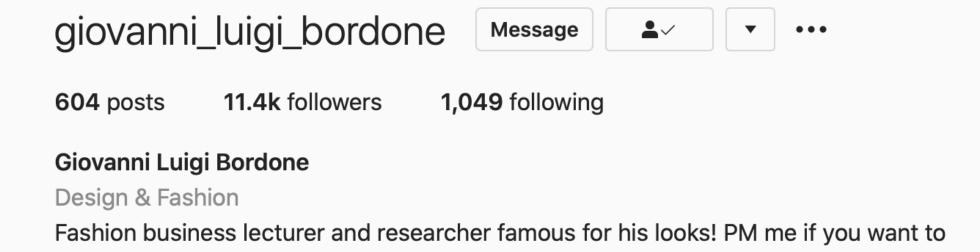


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ask me or know anything from the fashion world! #TheSuitGod

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